

# Outlook for Infrastructure Investment 2018

**Date:** 8.30-09.30, Thursday, January 25, 2018

**Venue:** Arcadian Court, 401 Bay Street, Simpson Tower, 8th Floor, Toronto

**08.00-08.30** - Registration, Networking

**08.30-09.30** - Panel Discussion

Moderator:

**Colin Ground**, Partner, Cassels Brock & Blackwell LLP

Panel Members:

- **Paul Martin**, Group Co-Head, Origination (East), Plenary Group

- **Eric Tilley**, Senior Vice President, Legal Services,  
Infrastructure Ontario

- **George Theodoropoulos**, Managing Director, Infrastructure, Fengate

- **Shormila Chatterjee**, Director, Investment Development,  
Capital, SNC-Lavalin

- **Joey Comeau**, Senior Vice President, Capital Services, Ellisdon

- **Mike Lada**, SVP - Finance, John Laing

**09.30**

- Close of session and post event networking



# SPEAKER PROFILES

## MIKE LADA

VICE PRESIDENT FINANCE, JOHN LAING GROUP



Mike is Vice President Finance for John Laing Group plc, an international originator, active investor and manager of infrastructure projects. In his capacity, Mike heads North American finance as well as plays a key role in the firm's asset management. Mike sits on several project company boards for assets in the social, transport and renewable energy sectors - both in construction and operational stages of development. Prior to John Laing, Mike worked in other finance and transaction related roles in the infrastructure, private equity and mining sectors. Mike is a CPA-CA and also has a degree in economics.

## SHORMILA CHATTERJEE

DIRECTOR, INVESTMENT DEVELOPMENT, CAPITAL, SNC-LAVALIN



Shormila Chatterjee is a Director of Investment Development, Capital, and has over 10 years of Canadian and international project experience, with the last 6 years spent in management roles for the pursuit and execution of infrastructure projects. She has experience in the P3 market in Canada and the US and has worked on projects in Madagascar, Mongolia and Pakistan, among others, through her experience in the mining sector as an engineer. She holds a Bachelors of Applied Science in Civil Engineering from the University of Toronto, and is a registered Professional Engineer in Ontario.

## JOEY COMEAU

SENIOR VICE PRESIDENT, CAPITAL SERVICES, ELLISDON



Joey Comeau is Senior Vice President, Capital Services at EllisDon, a construction and services company with approximately 2,500 employees and \$3.5 billion in annual construction volume. Capital Services acts as the developer and equity arm for EllisDon on AFP/P3 projects and has been involved in over 80 AFP/P3 projects since 2004. The projects range in assets classes such as healthcare, justice, civil, education and accommodation. Joey joined EllisDon Capital Services in 2014 and subsequently has been directly involved in bidding and closing over 12 projects including the Edmonton Valley Line LRT, Eglinton Crosstown Light Rail Transit line, Saskatoon Civic Operations Centre, Penticton Regional Hospital, VivaNext BRT, and Joseph Brant Hospital. Prior to joining EllisDon, Joey spent eight years at an AFP/P3 private equity investment company as a Project Director and Financial Advisor on a dozen projects with an aggregate capital value of over \$2 billion.

## PAUL MARTIN

SVP & CO-HEAD ORIGINATION, PLENARY GROUP



Plenary is an independent long-term investor, sponsor and operator of public infrastructure in North America and the Asia Pacific region. As Co-Head of Plenary's Origination Group for North America, Paul is responsible for structuring, bidding and closing projects in Canada and the US.

Prior to joining Plenary, Paul was a partner in a leading Bay Street law firm, where he specialized in P3s and other structured financing transactions. As a lawyer, Paul represented lenders and project sponsors in a wide range of P3 projects in all asset classes.

Paul is a graduate of the University of Auckland, the London School of Economics and New York University School of Law, and a Member of the Bar of the State of New York as well as the Law Society of Upper Canada.

## GEORGE THEODOROPoulos

MANAGING DIRECTOR, INFRASTRUCTURE, FENGATE



George Theodoropoulos joined Fengate in early 2009. He is a partner of the Firm and manages Fengate's infrastructure investment business. George is also a member of the Investment Committee. Prior to joining Fengate, George was a Director with RBC Capital Markets and the head of its infrastructure advisory business in

Canada. He has over 20 years experience in financing major infrastructure projects. George holds an Economics degree from the University of Western Ontario with post graduate studies at McGill University and is a member of the Chartered Professional Accountants of Ontario.

## COLIN GROUND

PARTNER, CASSELS BROCK & BLACKWELL LLP



Colin is a partner and one of the co-chairs in our Business Law Group. He practises in the areas of project finance, mergers and acquisitions, private equity and venture capital, corporate finance and commercial law. Colin's practice involves financings and mergers and acquisitions with both public and private companies. Colin provides legal advice

on a wide range corporate, commercial, project finance and transactional matters and regularly acts as lead counsel on M&A transactions, private equity transactions and infrastructure deals in Canada and in a cross-border context. In addition, Colin advises sponsors and institutional investors in structuring, negotiating and investing in private equity, venture capital and infrastructure funds.