

Outlook for European Infrastructure Investment 2017

Date: 08.30-09.30, Tuesday 17th January 2017

Venue: KfW IPEX-Bank, Zeppelinallee 8, 60325 Frankfurt am Main

08.00-08.30

Registration, networking and continental breakfast

08.30

INFIN & KfW IPEX-Bank Welcome

08.30-09.30

Panel Discussion

Panel Moderator:

- **Christian Bevc**, Managing Director Transport and Social Infrastructure (PPP),
KfW IPEX-Bank

Panel Members:

- **Thilo Rose**, Senior Investment Director, Meridiam
- **Dr. Peter Brodehser**, Director Infrastructure Investments,
Talanx Asset Management GmbH
- **Doris Schürch**, Vice President, Partners Group
- **Thomas Schwenzer**, Project Director, Eiffage PPP GmbH

SPEAKER PROFILES

CHRISTIAN BEVC

MANAGING DIRECTOR AND GLOBAL HEAD TRANSPORT & SOCIAL INFRASTRUCTURE, KfW IPEX-BANK GMBH



Christian is a trained Banker and holds a master degree in Business Administration from the University of Frankfurt. Prior to his current assignment he held various management positions in both Origination & Structuring as well as in Risk Management within KfW Group and an Investment Bank.

DR. PETER BRODEHSER

HEAD OF INFRASTRUCTURE DEBT, TALANX ASSET MANAGEMENT



Dr. Peter Brodehser joined the Infrastructure Investments team at Talanx Asset Management GmbH (Germany) in September 2014, tasked with building its Debt Investment Portfolio. Dr. Brodehser is an infrastructure and investment specialist with 20 years of banking and investment experience, having previously

held positions at HSH Nordbank, Helaba and PwC gaining experience in project and acquisition finance, corporate finance and M&A.

Dr. Brodehser has closed various transactions in the transport and energy sector across Europe, Asia and the United States. He holds a BBA degree from University of Applied Sciences Cologne, an MBA from FOM Business School and a PhD from University of Potsdam.

Talanx is Germany's third largest insurance group and one of the major European insurance groups by premium income. The Hannover-based Group is active in c. 150 countries. Brand names of the Talanx group include HDI Global and Hannover Re.

THILO ROSE

SENIOR INVESTMENT DIRECTOR, MERIDIAM INFRASTRUCTURE



Thilo Rose is a Senior Investment Director with Meridiam Infrastructure, a leading long-term infrastructure fund investing equity and quasi-equity in infrastructure projects across the transportation and social infrastructure sectors as well as selected energy projects. Thilo's focus is on project development in the UK, Germany, and Scandinavia. Since joining

Meridiam in September 2011 Thilo worked, amongst others, on the closings of two E18 road projects in Finland, the IoV Highways Maintenance PFI project, the acquisition of a 50% stake in the A4 Project in Germany and the M8 road project in Scotland.

Prior to joining Meridiam Thilo worked for Siemens Project Ventures in Germany where he was responsible for the transportation team. For Siemens Project Ventures he led the successful bid for the Thameslink Rolling Stock Project in UK and worked on a number of other transportation projects around the world.

Thilo started his project finance career in London where he worked for ABN AMRO Bank and KPMG Corporate Finance, both within their respective infrastructure finance groups.

Thilo holds a MSc in Mechanical Engineering and Finance from Berlin Technical University.

DORIS SCHÜRCH

VICE PRESIDENT, PARTNERS GROUP



Doris Schürch is part of the Private Infrastructure Europe business unit, based in Switzerland. She has been with Partners Group since 2008 and has twelve years of industry experience. Prior to joining Partners Group, she worked at BAK Basel Economics and the Embassy of Switzerland in Washington, D.C. She holds a master's degree in international economics from the Graduate Institute, Geneva, Switzerland.

THOMAS SCHWENZER

PROJECT DIRECTOR, EIFFAGE PPP GMBH



Thomas joined Eiffage PPP GmbH as a Project Director in 2014 tasked with the establishment of Eiffage PPP GmbH in the German market. He is the lead bid manager for several A-Modell / V-Modell projects in Germany and led the commercial and financial closing of A94 road PPP project in 2016, including the establishment and interim management of the SPC and acted as shareholder representative on the SPC board.

From 1993-1999 Thomas was Head of Transport Team & Vice President at Commerzbank Special Industries / Project Finance responsible for origination and execution of advisory mandates as well as arranging mandates, including syndication, underwriting or participating in selected project finance transactions.

1999-2004 Thomas was a Relationship Manager, Frankfurt Branch at KG Allgemeine Leasing GmbH & Co. (KGAL), focused on relationship management within the Top 500 German corporates tier, creating long term financing schemes with a particular focus on balance sheet and tax aspects.

2004-2005 Thomas was at Walter Group Project Development and Financial Service (Walter Bau group) as a Senior Project Manager responsible for origination of European infrastructure PPP projects and led the commercial and financial closing of Zagreb-Macelij highway concession project in Croatia and the establishment and interim management of the SPV.

2005-2014 Thomas was at Bilfinger Project Investments GmbH as a project director involved in the origination of European infrastructure PPP projects and was bid manager for several A-Modell / V-Modell projects in Germany and structuring of renewable energy projects.