

The European Infra M&A Market: Pushing the Boundaries of Infrastructure

When: 09.00-10.30, Thursday 18 October 2018

Where: Allen & Overy LLP, Calle de Serrano 73, 28006 Madrid



09.00-09.30: Registration, Networking

09.30-10.15: Panel Session

Moderator:

- **Ignacio Ruiz-Camara, Partner, Allen & Overy**

Panel Members:

- **Borja de Luis, Director, Infrastructure Equity, UBS**
- **Enrique Fuentes, Senior Advisor, StepStone Infrastructure & Real Assets**
- **Javier Galera, Partner, Columbus Infrastructure**

10.15: Close of session and post event networking

10.15-10.30: Networking/ Coffee

SPEAKER PROFILE

ENRIQUE FUENTES

SENIOR ADVISER, STEPSTONE INFRASTRUCTURE & REAL ASSETS



Mr. Fuentes has more than 27 years experience in private infrastructure as an advisor, financier, developer, and investor. He worked for 13 years at Ferrovial, where he headed the acquisition of transportation infrastructure assets and played a leading role in the transformation of Ferrovial from a contractor into a leading infrastructure investor and developer. Mr Fuentes has also had roles in advisory (KPMG Global Infrastructure), Corporate Finance (Head of Project Finance, Deutsche Bank Spain) and Investment Management. Mr Fuentes has led investments in transportation infrastructure assets with aggregate EV in excess of 15 Bn EUR.

Within Stepstone, Mr Fuentes is a member of the Investment Committee, focusing in the industrial aspects of infrastructure investments.

Mr Fuentes has an MBA from IESE Business School and received a bachelor in Economics and Finance from Colegio Universitario de Estudios Financieros.

JAVIER GALERA

MANAGING PARTNER, COLUMBUS INFRASTRUCTURE



Javier is a senior Infrastructure Expert with more than 20 years of international experience within the Capital Projects/Transport/PPP-PFI Sectors. His expertise covers different kind of sector within the assets class, among others, roads, rail and ports. Javier is now Managing Partner at Columbus Infrastructure, a boutique based in Madrid specialized in Transaction

Advisory and Asset Management services. In the past Javier has been COO of Globalvia Inversiones and hold different executive positions within Globalvia Group and FCC Group. Javier is Bachelor of Engineering (Honours) and a Masters of Business Administration in Infrastructure.

BORJA DE LUIS

DIRECTOR, INFRASTRUCTURE EQUITY, UBS



Borja is a Director within the European Infrastructure Equity Direct Investment team. Prior to joining UBS Asset Management in September 2017, Borja worked for five years in Globalvia Inversiones where he gained extensive experience in origination, evaluation and execution of acquisitions of infrastructure opportunities in OECD countries. Previously spend six years in investment banking holding positions in Madrid at The Royal Bank of Scotland and BBVA. Before that, he was part of the EMEA M&A team in London at UBS Investment Bank.

Borja has particular expertise in infrastructure and concession-based assets, broad experience in M&A, ECM, equity and debt financing and is focused on both the origination and transaction execution of new investments along with ongoing asset management of existing European investments currently being a member of the Board of Directors of Autovia del Camino.

Borja Holds a BA of Business Administration and BA Law from Universidad Pontificia de Comillas (ICADE) and an Executive MBA from IESE.

IGNACIO RUIZ-CAMARA

PARTNER, ALLEN & OVERY



Ignacio specialises in all types of financing transactions, both at a national and international level. He has extensive expertise in restructurings, leveraged finance, real estate and project finance, particularly in renewables and infrastructure. He has taken part in some of the largest financing transactions arranged in Spain over the last years. Ignacio is recommended for his excellent work in the main legal directories such as Legal 500 and Chambers & Partners, since 2007 until today.