

Tuesday 12th March 2019

Institutional Investors & Infrastructure Investment

DATE: 08.30-09.30, TUESDAY 12TH MARCH 2019

LOCATION: LEGAL & GENERAL, ONE COLEMAN STREET, LONDON, EC2R 5AA

08.00-08.30 Registration, Networking

08.30-09.30 Panel Discussion

Moderator:

- **Tom Sumpster**, Head of Infrastructure, Legal & General Investment Management, Real Assets

Panel Members:

- **Jonathan Stevens**, Managing Director, Head European Infrastructure Debt, Blackrock
- **John Mayhew**, Head Infrastructure Finance, M&G
- **Annette Bannister**, Director, Infrastructure and Project Finance, MetLife Investments
- **Darryl Murphy**, Head of Infrastructure Debt, Aviva Investors

09.30 Closing Remarks/ Networking



SPEAKER PROFILES

TOM SUMPSTER

HEAD OF INFRASTRUCTURE, LEGAL & GENERAL INVESTMENT MANAGEMENT, REAL ASSETS



Tom has more than 20 years Infrastructure experience, joining Legal & General Investment Management (“LGIM”) in 2017 as Head of Infrastructure to responsibly invest globally in the infrastructure asset class on behalf of LGIM’s clients.

Prior to joining LGIM, Tom was a Managing Director, Head of Acquisition Finance at Royal Bank of Canada with a main focus on Infrastructure debt advising, structuring and underwriting across the sector over previous 10 years. Prior to this he held related positions at BayernLB, Dexia, Santander Group and PwC.

Tom is a chartered accountant and holds a BSc (Hons) degree from Southampton University.

JONATHAN STEVENS

MANAGING DIRECTOR, HEAD EUROPEAN INFRASTRUCTURE DEBT, BLACKROCK

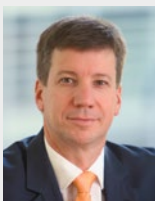


Jonathan Stevens, Managing Director, is the Head of the European Infrastructure Debt team within the BlackRock Real Assets business. Mr Stevens is responsible for developing BlackRock’s focus in Europe on both directly originated and bi-lateral deals, in combination with agented transactions.

Prior to joining BlackRock, Mr Stevens had 18 year’s experience in leading the origination and execution of infrastructure transactions in the UK, Continental Europe, North America and Australia. In his last role Mr Stevens was Head of European Infrastructure at CIBC and sat on its European Operating Committee and European Deals Committee. Previously, Mr Stevens worked with Erik Savi and other members of BlackRock’s Infrastructure Debt team at WestLB where he led its EMEA Infrastructure debt business and its team of 18 bankers in London, Dusseldorf, Madrid and Milan.

JOHN MAYHEW

HEAD OF INFRASTRUCTURE FINANCE, M&G INVESTMENTS



John joined M&G Investments in January 2015 as Head of Infrastructure Finance, leading the team which assists M&G’s funds in investing in public and private senior and mezzanine debt across the infrastructure sector. As at 30 June 2018, M&G Investments managed over £40bn of infrastructure debt.

Prior to joining M&G, John spent over five years running his own advisory boutique, Erias Finance, assisting owners and operators of European infrastructure with their debt financings.

John has over 26 years financing experience, having previously worked at Deutsche Bank and Barclays Capital. He holds an MA in Economics from Cambridge University and is CF30 approved by the FCA. John sits on the Infrastructure Board of the CBI and co-chairs the AFME/ICMA Working Group on Infrastructure.

DR DARRYL MURPHY

HEAD OF INFRASTRUCTURE DEBT, AVIVA INVESTORS



Darryl is the head of infrastructure debt at Aviva Investors where he leads a 24 person team who originate, execute and manage assets with a current £8bn portfolio of committed capital. Prior to joining Aviva Investors, Darryl was a partner at KPMG in the Infrastructure Advisory practice. Darryl has over 24 years’

experience in infrastructure finance having also worked at Hambros, SG, Newcourt Capital, RBC and was head of European Project Finance at HSBC. He has structured, advised and arranged on a wide number of projects globally and has particular expertise in public private partnerships.

Darryl has experience working on major UK infrastructure projects including Offshore wind projects, rolling stock procurement, Hinkley Point C, HS2, Crossrail 2, Thames Tideway Tunnel, Silvertown Tunnel and OFTOs.

ANNETTE BANNISTER

DIRECTOR, PRIVATE INFRASTRUCTURE AND PROJECT FINANCE, METLIFE INVESTMENTS



Annette Bannister is a Director in the Private Infrastructure and Project Finance group for MetLife Investments and is responsible for the origination and execution of new transactions, as well as the ongoing management of existing investments. Ms. Bannister joined MetLife in 2015.

Prior to joining MetLife, Ms. Bannister was at Legal and General Investment Management where she was also in the Infrastructure Investment team. Prior to this, Ms. Bannister was an Associate Director at AMP Capital’s Infrastructure Debt Fund where she focused on originating and executing junior debt transactions in infrastructure. Ms. Bannister also spent five years in investment banking (project and infrastructure finance) at Societe Generale and later, Barclays Capital.

Ms. Bannister is a graduate of the University of Durham where she earned a BA(Hons) in Business Finance and University of Durham Business School where she earned an MSc in Finance and Investment.