

Wednesday 1 May 2019

Successful Infrastructure Investment In An Age Of Popularism

WHEN: 08.30-10.00, WEDNESDAY 1 MAY 2019

WHERE: MARSH, TOWER PLACE EAST, LONDON, EC3R 5BU

08.30-09.00

Registration/ Networking

09.00-09.45

Roundtable Panel Discussion

Panel Members:

- Tom Thackrey, Infrastructure Director, CBI
- Michael Pearson, Partner, Clifford Chance
- Niamh McBreen, Investment Director, AMP Capital
- Maciej Tarasiuk, Senior Investment Director, Infrastructure, Aberdeen Standard Investments

Moderator:

- Martin Bennett, Managing Director, Marsh

09.45

Chairman's Closing Comments and Close of Meeting

SPEAKER PROFILES

MACIEJ TARASIUK

SENIOR INVESTMENT DIRECTOR, ABERDEEN STANDARD INVESTMENTS



Maciej is based in the London office, and his focus is on the sourcing, due diligence and monitoring of investment opportunities. He has over ten years of experience working in the infrastructure sector in advisory and fund management roles with Macquarie Capital, MAp Airports, Ontario Airports Investments Limited and Ontario Teachers' Pension Plan.

Maciej has a MPhil in Finance from Cambridge University and is a CFA charterholder.

MARTIN BENNETT

MANAGING DIRECTOR, MARSH PRIVATE EQUITY AND M&A AND MARSH INFRASTRUCTURE PRACTICE



Martin leads Marsh's Private Equity and M&A Practice infrastructure team, providing risk and insurance services through the asset and investment lifecycle to financial and strategic investors engaged in Mergers & Acquisitions of operational infrastructure and Greenfield project developments (including PPP structures). Marsh's services address

fund management liabilities, acquisition and divestment risk & insurance due diligence, transactional risk liabilities, portfolio-wide or asset specific insurance needs including political risks, cyber, surety and other investment specific requirements.

Based in the UK Martin also has oversight of Marsh's infrastructure advisory services delivered on a broader Global basis.

He has advised corporations, infrastructure and private equity fund investors, sovereign and pension fund direct investors for the last 19 years, providing risk and insurance consultancy services for transactions within the UK, Continental Europe, the USA, Africa and Asia. His focus on the infrastructure sector includes strong experience of issues arising from Brownfield M&A transactions, government privatisations and Greenfield developments.

Martin is a member of Marsh's Global Infrastructure Practice leadership team. This Practice works to align and deliver the best of Marsh & McLennan Companies (Marsh, Oliver Wyman, Mercer, Guy Carpenter) to stakeholders engaged across the infrastructure sector, through lifecycle of projects; from conception, through development and financing, construction, operations and eventual decommissioning.

In the UK he sits on the CBI's Infrastructure Board and is an active speaker on infrastructure risk topics. Martin contributed the chapter "The role of the insurer in infrastructure" to the Private Equity International title "Best Practice in Infrastructure Asset Management".

TOM THACKRAY

INFRASTRUCTURE DIRECTOR, CBI



Tom Thackray leads the CBI's policy work on infrastructure and energy, aiming to improve business connectivity and ensuring the UK maintains a secure, affordable and low-carbon supply of energy.

In his time at the CBI Tom has held a variety of roles including leading the CBI's Innovation and Enterprise teams, covering policy issues relevant to small and medium-sized businesses and the digital and creative industries. He is an experienced advisor to government and has contributed to Ministerial groups on research and innovation, cybersecurity and small business.

Prior to joining the CBI Tom worked in public affairs consultancy in Brussels and London.

MICHAEL PEARSON

PARTNER, CLIFFORD CHANCE



Michael Pearson is a Partner in Clifford Chance's Energy and Infrastructure Group based in London. Michael advises governments, sponsors, investors and lenders on major infrastructure projects globally.

Michael's recent experience includes advising a shortlisted bidder in relation to the A465 "Heads of the Valleys" Road Project in Wales, Equitix/Dalmore in relation to their acquisition of 3i's interest in the Thameslink Rolling Stock Project, Senior Lenders to a bidding consortium in relation to the Nairobi-Nakuru-Mau Summit Highway PPP Project in Kenya and KKR in relation to its acquisition of Calvin Capital.

Michael's experience also includes being seconded to the Government of Abu Dhabi to advise on strategic infrastructure projects in the Emirate.

NIAMH MCBREEN

INVESTMENT DIRECTOR, ASSET MANAGEMENT, GLOBAL INFRASTRUCTURE EQUITY, AMP CAPITAL INVESTORS



Niamh joined AMP Capital in 2017 from UK Government Investments, where she worked on several portfolio assets including Network Rail, Highways England, NATS and Companies House. Prior to that, Niamh spent 14 years at rolling stock lessor Alpha Trains and its predecessor company, Angel Trains. She started her career in Germany in the power

generation division of Swiss-Swedish industrial conglomerate ABB.