

Thursday 14 November 2019

Infrastructure Investments and Asset Management: Trends, Innovations and Issues

WHEN: 08.30-10.00, THURSDAY 14 NOVEMBER 2019

WHERE: DLA PIPER UK LLP, 160 ALDERSGATE ST, BARBICAN, LONDON, EC1A 4HT

08.30-09.00

Registration/ Networking

09.00-09.45

Roundtable Panel Discussion

Panel Members:

- Stewart Orrell, Director, Infrastructure, InfraRed Capital Partners
- Luca Gatto, Senior Executive Director, Deputy Head of Infrastructure, Transport & Islamic Finance, EMEA, SMBC Europe
- Siôn Jones, Chief Operating Officer, Equitix
- Colin Simpson, Head of Asset Management - Infrastructure, Local Pensions Partnership (LPP Investments Ltd)

Moderator:

- Maria Pereira, Partner, DLA Piper UK LLP

09.45

Chairman's Closing Comments / Post Event Networking

SPEAKER PROFILES

SIÔN JONES

CHIEF OPERATING OFFICER, MEMBER OF EQUITIX INVESTMENT COMMITTEE, EQUITIX



Siôn joined Equitix in July 2010, oversees the manager's portfolio of

funds and is a member of the Investment Committee. Siôn heads the monthly Asset Management meetings with the Equitix SPV Board Directors and in turn reports into the monthly Investment Committee performance

reviews. He is responsible for maximising asset performance and optimising corporate cash flows. Siôn sits on the board of a number of portfolio assets including High Speed One, Birmingham Highways, Sheffield Highways, Gwynt-y-Mor OFTO, Humber OFTO, Greater Gabbard OFTO and Thanet OFTO. Siôn brings over 19 years of industry experience to the team. Prior to joining Equitix, Siôn was a partner at King Sturge where he was responsible for asset and project company management, including assets partially owned by EF I. Siôn established the Corporate Finance division of King Sturge with responsibility for creating institutional and private equity real estate investment vehicles. Siôn has also worked for Arthur Andersen in the Specialist Finance Group, and for Standard and Poor's in the Fund Research department. Siôn has a BSc Honours in Chemistry from the University of Southampton. He is a CFA charterholder and holds an Investment Management Certificate and a Certificate in Securities from the Chartered Institute for Securities & Investment.

STEWART ORRELL

HEAD OF INFRASTRUCTURE ASSET MANAGEMENT, INFRARED



Stewart is the Head of Infrastructure Asset Management at InfraRed. He is responsible for the operational performance of a large portfolio of infrastructure assets which are managed through his team of asset managers. The portfolio spans multiple funds that are internationally diverse, listed and unlisted, and cover both long-term yield investments and those with a shorter-term capital gain objective.

InfraRed is a responsible investor and active asset manager with a strong sustainable investment ethos; Stewart is therefore keenly focused on driving innovation and ensuring that best practice is identified, captured, developed and implemented across their broad range of assets in order to deliver these aims.

Stewart has over 20 years of investment and asset management experience in PPPs, regulated assets and renewables. He is a chartered accountant and holds a BSc in Economics from Cardiff University.

LUCA GATTO

SENIOR EXECUTIVE DIRECTOR, DEPUTY HEAD OF INFRASTRUCTURE, TRANSPORT & ISLAMIC FINANCE, GLOBAL STRUCTURED FINANCE, EMEA, SMBC



Luca is Senior Executive Director and Head of Infrastructure at SMBC Europe in London, which he joined in 2006. At SMBCE Europe he is responsible for the origination and structuring of project financings in EMEA in amongst others the education, healthcare, housing, sports & leisure, water, wastewater, smart meters, governmental buildings, EV

charging and streetlighting sectors. Luca is also responsible for infrastructure fund financings and has experience in transport, telecom, energy project financing and financial advisory in his previous employments with Banca IMI (at the time IntesaBci/Intesa San Paolo, in London) and in credit analysis and credit derivatives while at Banca Commerciale Italian in New York. Luca holds an MBA with distinction from the Stern School of Business at New York University and a '110 e lode' BBA from Luigi Bocconi University in Milan, Italy.

MARIA PEREIRA

PARTNER, DLA PIPER



Maria Pereira is a partner at DLA Piper, having joined the firm in 2004, and is also co-head of DLA Piper's UK Latin American initiative. She practices in the area of infrastructure projects and procurement law, and has extensive experience of a range of commercial contracts, including large scale complex PPP and PFI infrastructure transactions. Her work includes

advising clients on all stages of the lifecycle of an infrastructure asset (including at bid phase, financial close, construction phase, operational phase and handback). Her clients include public and private entities, with a particular focus on infrastructure funds, in a range of sectors including social infrastructure, transport, defence and emergency services.

COLIN SIMPSON

HEAD OF ASSET MANAGEMENT, LOCAL PENSIONS PARTNERSHIP



Colin is Head of Asset Management at Local Pensions Partnership and is part of the team responsible for origination, execution and management of LPP's infrastructure investments. His role includes GLIL, a £1.8bn collaboration between institutions in the local government pensions sector. He is currently a Director of multiple portfolio companies

across the social infrastructure, transmission, renewable energy and regulated utilities sectors.

Colin has more than 14 years of infrastructure experience, most recently from Amber Infrastructure where he had responsibility for a portfolio of social infrastructure assets. Earlier in his career he worked for global engineering consultancies AECOM and Arup. He holds an MBA from Cass Business School and an engineering degree from Heriot-Watt University in Edinburgh.