

ALTERNATIVE FINANCING IN INFRASTRUCTURE - THE RISE OF THE NEW INFRA INVESTOR

Date: Wednesday 6th May 2015 • 08.30-09.45

Venue: Norton Rose Fulbright, 666 Fifth Avenue, New York, NY 10103-3198

Infrastructure debt is varied and brings a diverse mix of investors to transactions where different debt structures and types are required to make asset purchases and investments financially achievable. This meeting brings together infrastructure finance debt investors who provide different debt structures and products on transactions from across a range of markets and financial instruments and to see how they fit into the U.S. infrastructure market space.

Meeting Timings:

08.00-08.30 Delegate Registration, Breakfast Buffet & Networking

08.30 P3 Breakfast Club and Norton Rose Fulbright Welcome

08.35-09.30 Panel Discussion

Moderator:

Michael E. Pikiel, Jr., Partner, Norton Rose Fulbright US LLP

Panel Members:

Patrick Trears, Principal Infrastructure Debt, AMP Capital Investors (US) Limited

Patrick M. Manseau, Managing Director, Global Infrastructure Debt Group,
Babson Capital Management

Nick Cleary, Investment Director, Infrastructure Debt, Hastings Infrastructure

Thilo Tecklenburg, Chief Operating Officer North America, Meridiam

James R. Anderson, Director, North American Infrastructure Debt, Blackrock

09.30 Chairman's Closing Comments, Wrap up and post meeting networking

JAMES R. ANDERSON

DIRECTOR, NORTH AMERICAN INFRASTRUCTURE DEBT, BLACKROCK



James R. Anderson, Director, is a member of the North American Infrastructure Debt business. Mr. Anderson is responsible for the origination, structuring, and execution of Infrastructure Debt products in North America.

Prior to joining BlackRock in 2014, Mr. Anderson was a director at CamberLink focusing on originating and placing infrastructure debt with institutional investors. Prior to that, he spent eight years at WestLB as a director.

As a member of the Energy Originations team, his primary responsibilities involved the origination and execution of energy project finance transactions, which included renewable energy, renewable fuels, conventional energy, natural gas storage, oil pipelines and transmission and distribution facilities. Mr. Anderson also served as head of the Transaction Management Group for the Americas where he managed all infrastructure debt transactions in which WestLB served as the administrative agent. Prior to WestLB, Mr. Anderson spent three years in the project finance group at Credit Lyonnais (now known as Credit Agricole) and he began his finance career at Credit Suisse First Boston in the Energy Group in the Investment Banking Division.

Mr. Anderson earned a BS degree in computer science from the United States Military Academy at West Point, NY in 1995, and served five years as a field artillery officer in Germany.

THILO TECKLEBURG

CHIEF OPERATING OFFICER NORTH AMERICA, MERIDIAM



Thilo is COO for Meridiam in North America, overseeing Meridiam's activities in this market. Prior to joining Meridiam in October 2013, Thilo was the head of Bilfinger Project Investments' Development Team in North America, where he was responsible for business development and pursuits of P3 projects within the North American marketplace. He has extensive experience with availability type P3 projects and has led consortia for

projects in several Canadian provinces and U.S. states.

Prior to coming to North America in early 2007, Thilo worked on transportation and social building P3 projects in Continental Europe and Australia, where his role included project finance structuring, project management and coordination with all stakeholders for the successful tendering and closing of major infrastructure projects. He was involved in several successful projects, such as Royal Women's Hospital in Australia, M6 Motorway in Hungary and E18 Motorway in Norway.

Thilo holds an engineering degree and a Ph.D. from the Technical University in Brunswick, Germany.

NICK CLEARY

INVESTMENT DIRECTOR, HASTINGS



Nick is based in New York where he leads Hastings' North American Infrastructure Debt business. He is a senior member of the global Infrastructure Debt team. Nick's responsibilities include capital raising, origination, execution, portfolio and asset management across North America.

Hastings is a specialist global infrastructure debt and equity fund and asset manager. Hastings has over 20 years experience in infrastructure and currently manages over US\$8 billion of client funds across multiple funds and separate account relationships.

Prior to joining Hastings, Nick spent more than six years at Westpac, most recently as a Director in the Project and Infrastructure Finance group. In this role he was responsible for the identification of opportunities, origination and execution of infrastructure, PPP, energy, export credit and natural resource transactions. Nick previously held a number of roles in the international energy exploration industry in Asia, the Middle East and Latin and North America. Nick holds a Bachelor of Surveying (Land Surveying) from the University of Tasmania, and a Masters of Business Administration (MBA) from the Macquarie Graduate School of Management.

MICHAEL E. PIKIEL, JR.

PARTNER, NORTON ROSE FULBRIGHT US LLP



Mike Pikiel is a partner at Norton Rose Fulbright in New York and the Head of Infrastructure, Mining and Commodities, United States. He represents sponsors, developers, investors, lenders and underwriters in a wide range of projects and complex finance transactions, including project financings and acquisition financings. Mike focuses his practice on the infrastructure, transportation, energy and mining industries.

PATRICK TREARS

PRINCIPAL INFRASTRUCTURE DEBT, AMP CAPITAL INVESTORS (US)



Patrick Trears commenced with the Infrastructure Debt Team in December 2012 and is based at AMP Capital's New York office responsible for the origination, structuring and managing of infrastructure debt investments in the Americas.

He has over 13 years industry experience and joined AMP Capital from WestLB, where he was responsible for project and acquisition finance transactions in the Americas. Prior to this, he held structured and project finance positions, Citi Investment Bank and DEPFA Bank. Patrick holds a Bachelor of Commerce (Economics and Finance) (Honours) from University College Dublin, Ireland.

PATRICK M. MANSEAU

MANAGING DIRECTOR, GLOBAL INFRASTRUCTURE DEBT GROUP, BABSON CAPITAL MANAGEMENT



Patrick Manseau is a member of Babson's Private Finance Group and the firm's Infrastructure and Energy and Private Placement Investment Committees. He is responsible for the infrastructure and energy project financings in both bond and bank formats in a variety of geographic markets and sectors. Patrick has over 14 years of industry experience that has encompassed both corporate and project finance transactions. Prior to joining the firm in 2006, he worked at Goodwin Procter LLP and Massachusetts Mutual Life Insurance. Patrick holds a B.A. from the University of Massachusetts, Amherst, a J.D. from Duke University School of Law and is a member of the CFA Institute.